The Ultimate Referral Program Checklist

START HERE

Start by mentioning your program in your existing marketing collateral.

Website

Email signatures

Business cards

Phone contact

Social bios

Emails and newsletter

Launch announcement

Email blast

Social post

PHYSICAL MATERIALS

Add to all physical collateral that clients will see.

Posters in showrooms

Signs in open houses

Banners at trade shows

In front of modules on boards

Brochures and other marketing

materials

Spec sheets

Postcards with swag

Apartment door hangers

Company vehicle magnets

Neighbourhood signage

EMAIL CAMPAIGNS

Consider these email campaigns on top of your monthly newsletter.

New site launch campaigns

New phase campaigns

Warranty reminder

Home buyer tips

Periodic check-ins

IN-PERSON

Talk about the program in-person or on the phone for a personal touch.

Milestones

Contract signing

Post deposit

Inspection date

Possession date

One week after move-in)

Referred clients

Clients who aren't interested

ADDITIONAL PROMOTIONS

Consider a promotion on your referral program, such as "Get an extra \$500 on referrals made this week."

